Meierhenry Sargent LLP

ATTORNEYS AT LAW

#0018133

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DEB MATHEWS, Advanced Certified Paralegal
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April 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Elk Point
$495,000 Drinking Water Revenue Borrower Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Elk Point
$495,000 Drinking Water Revenue Borrower Bond
dated March 22, 2021

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Elk Point
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: March 22, 2021
4. Purpose of issue: Washington and Douglas Street Utility Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $495,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 22nd day of March 2021.

Erika Hammitt

By: Erika Hammitt
Its: Finance Officer

$495,000
City of Elk Point, South Dakota
Drinking Water Revenue Borrwer Bond, Series 2021

Dated Mar 22, 2021 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2023			26,571.87	26,571.87	26,572	
08/15/2023	$2,781.99	2.500	3,093.75	5,875.74		
11/15/2023	$2,799.37	2.500	3,076.36	5,875.74		38,323
02/15/2024	$2,816.87	2.500	3,058.87	5,875.74		
05/15/2024	$2,834.48	2.500	3,041.26	5,875.74	23,503	
08/15/2024	$2,852.19	2.500	3,023.55	5,875.74		
11/15/2024	$2,870.02	2.500	3,005.72	5,875.74		23,503
02/15/2025	$2,887.96	2.500	2,987.78	5,875.74		
05/15/2025	$2,906.01	2.500	2,969.73	5,875.74	23,503	
08/15/2025	$2,924.17	2.500	2,951.57	5,875.74		
11/15/2025	$2,942.44	2.500	2,933.29	5,875.74		23,503
02/15/2026	$2,960.83	2.500	2,914.90	5,875.74		
05/15/2026	$2,979.34	2.500	2,896.40	5,875.74	23,503	
08/15/2026	$2,997.96	2.500	2,877.78	5,875.74		
11/15/2026	$3,016.70	2.500	2,859.04	5,875.74		23,503
02/15/2027	$3,035.55	2.500	2,840.19	5,875.74		
05/15/2027	$3,054.52	2.500	2,821.21	5,875.74	23,503	
08/15/2027	$3,073.62	2.500	2,802.12	5,875.74		
11/15/2027	$3,092.83	2.500	2,782.91	5,875.74		23,503
02/15/2028	$3,112.16	2.500	2,763.58	5,875.74		
05/15/2028	$3,131.61	2.500	2,744.13	5,875.74	23,503	
08/15/2028	$3,151.18	2.500	2,724.56	5,875.74		
11/15/2028	$3,170.87	2.500	2,704.86	5,875.74		23,503
02/15/2029	$3,190.69	2.500	2,685.05	5,875.74		
05/15/2029	$3,210.63	2.500	2,665.10	5,875.74	23,503	
08/15/2029	$3,230.70	2.500	2,645.04	5,875.74		
11/15/2029	$3,250.89	2.500	2,624.85	5,875.74		23,503
02/15/2030	$3,271.21	2.500	2,604.53	5,875.74		
05/15/2030	$3,291.65	2.500	2,584.08	5,875.74	23,503	
08/15/2030	$3,312.23	2.500	2,563.51	5,875.74		
11/15/2030	$3,332.93	2.500	2,542.81	5,875.74		23,503
02/15/2031	$3,353.76	2.500	2,521.98	5,875.74		
05/15/2031	$3,374.72	2.500	2,501.02	5,875.74	23,503	
08/15/2031	$3,395.81	2.500	2,479.92	5,875.74		
11/15/2031	$3,417.04	2.500	2,458.70	5,875.74		23,503
02/15/2032	$3,438.39	2.500	2,437.34	5,875.74		
05/15/2032	$3,459.88	2.500	2,415.85	5,875.74	23,503	
08/15/2032	$3,481.51	2.500	2,394.23	5,875.74		
11/15/2032	$3,503.27	2.500	2,372.47	5,875.74		23,503
02/15/2033	$3,525.16	2.500	2,350.58	5,875.74		
05/15/2033	$3,547.19	2.500	2,328.54	5,875.74	23,503	
08/15/2033	$3,569.36	2.500	2,306.37	5,875.74		
11/15/2033	$3,591.67	2.500	2,284.06	5,875.74		23,503
02/15/2034	$3,614.12	2.500	2,261.62	5,875.74		
05/15/2034	$3,636.71	2.500	2,239.03	5,875.74	23,503	
08/15/2034	$3,659.44	2.500	2,216.30	5,875.74		
11/15/2034	$3,682.31	2.500	2,193.43	5,875.74		23,503
02/15/2035	$3,705.32	2.500	2,170.41	5,875.74		
05/15/2035	$3,728.48	2.500	2,147.25	5,875.74	23,503	
08/15/2035	$3,751.79	2.500	2,123.95	5,875.74		
11/15/2035	$3,775.23	2.500	2,100.50	5,875.74		23,503
02/15/2036	$3,798.83	2.500	2,076.91	5,875.74		
05/15/2036	$3,822.57	2.500	2,053.16	5,875.74	23,503	
08/15/2036	$3,846.46	2.500	2,029.27	5,875.74		
11/15/2036	$3,870.50	2.500	2,005.23	5,875.74		23,503
02/15/2037	$3,894.69	2.500	1,981.04	5,875.74		

05/15/2037	$3,919.04	2.500	1,956.70	5,875.74	23,503	
08/15/2037	$3,943.53	2.500	1,932.21	5,875.74		
11/15/2037	$3,968.18	2.500	1,907.56	5,875.74		23,503
02/15/2038	$3,992.98	2.500	1,882.76	5,875.74		
05/15/2038	$4,017.93	2.500	1,857.80	5,875.74	23,503	
08/15/2038	$4,043.05	2.500	1,832.69	5,875.74		
11/15/2038	$4,068.32	2.500	1,807.42	5,875.74		23,503
02/15/2039	$4,093.74	2.500	1,781.99	5,875.74		
05/15/2039	$4,119.33	2.500	1,756.41	5,875.74	23,503	
08/15/2039	$4,145.07	2.500	1,730.66	5,875.74		
11/15/2039	$4,170.98	2.500	1,704.76	5,875.74		23,503
02/15/2040	$4,197.05	2.500	1,678.69	5,875.74		
05/15/2040	$4,223.28	2.500	1,652.46	5,875.74	23,503	
08/15/2040	$4,249.68	2.500	1,626.06	5,875.74		
11/15/2040	$4,276.24	2.500	1,599.50	5,875.74		23,503
02/15/2041	$4,302.96	2.500	1,572.77	5,875.74		
05/15/2041	$4,329.86	2.500	1,545.88	5,875.74	23,503	
08/15/2041	$4,356.92	2.500	1,518.82	5,875.74		
11/15/2041	$4,384.15	2.500	1,491.59	5,875.74		23,503
02/15/2042	$4,411.55	2.500	1,464.19	5,875.74		
05/15/2042	$4,439.12	2.500	1,436.61	5,875.74	23,503	
08/15/2042	$4,466.87	2.500	1,408.87	5,875.74		
11/15/2042	$4,494.79	2.500	1,380.95	5,875.74		23,503
02/15/2043	$4,522.88	2.500	1,352.86	5,875.74		
05/15/2043	$4,551.15	2.500	1,324.59	5,875.74	23,503	
08/15/2043	$4,579.59	2.500	1,296.15	5,875.74		
11/15/2043	$4,608.21	2.500	1,267.52	5,875.74		23,503
02/15/2044	$4,637.01	2.500	1,238.72	5,875.74		
05/15/2044	$4,666.00	2.500	1,209.74	5,875.74	23,503	
08/15/2044	$4,695.16	2.500	1,180.58	5,875.74		
11/15/2044	$4,724.50	2.500	1,151.23	5,875.74		23,503
02/15/2045	$4,754.03	2.500	1,121.71	5,875.74		
05/15/2045	$4,783.74	2.500	1,091.99	5,875.74	23,503	
08/15/2045	$4,813.64	2.500	1,062.10	5,875.74		
11/15/2045	$4,843.73	2.500	1,032.01	5,875.74		23,503
02/15/2046	$4,874.00	2.500	1,001.74	5,875.74		
05/15/2046	$4,904.46	2.500	971.27	5,875.74	23,503	
08/15/2046	$4,935.12	2.500	940.62	5,875.74		
11/15/2046	$4,965.96	2.500	909.78	5,875.74		23,503
02/15/2047	$4,997.00	2.50	878.74	5,875.74		
05/15/2047	$5,028.23	2.50	847.51	5,875.74	23,503	
08/15/2047	$5,059.66	2.50	816.08	5,875.74		
11/15/2047	$5,091.28	2.50	784.46	5,875.74		23,503
02/15/2048	$5,123.10	2.50	752.64	5,875.74		
05/15/2048	$5,155.12	2.50	720.62	5,875.74	23,503	
08/15/2048	$5,187.34	2.50	688.40	5,875.74		
11/15/2048	$5,219.76	2.50	655.98	5,875.74		23,503
02/15/2049	$5,252.38	2.50	623.36	5,875.74		
05/15/2049	$5,285.21	2.50	590.53	5,875.74	23,503	
08/15/2049	$5,318.24	2.50	557.50	5,875.74		
11/15/2049	$5,351.48	2.50	524.26	5,875.74		23,503
02/15/2050	$5,384.93	2.50	490.81	5,875.74		
05/15/2050	$5,418.58	2.50	457.15	5,875.74	23,503	
08/15/2050	$5,452.45	2.50	423.29	5,875.74		
11/15/2050	$5,486.53	2.50	389.21	5,875.74		23,503
02/15/2051	$5,520.82	2.50	354.92	5,875.74		
05/15/2051	$5,555.32	2.50	320.41	5,875.74	23,503	
08/15/2051	$5,590.04	2.50	285.69	5,875.74		
11/15/2051	$5,624.98	2.50	250.76	5,875.74		23,503
02/15/2052	$5,660.14	2.50	215.60	5,875.74		
05/15/2052	$5,695.51	2.50	180.22	5,875.74	23,503	
08/15/2052	$5,731.11	2.50	144.63	5,875.74		
11/15/2052	$5,766.93	2.50	108.81	5,875.74		23,503

02/15/2053	$5,802.97	2.50	72.76	5,875.74		
05/15/2053	$5,839.24	2.50	36.50	5,875.74	23,503	11,751
	$495,000.00		$236,660.38	$731,660.38	$731,660	$731,660